

NOTICE OF PROVISIONAL ALLOTMENT

Terms defined in the Abridged Prospectus dated 8 March 2016 ("Abridged Prospectus") shall have the same meanings when used in this Notice of Provisional Allotment ("NPA") unless stated otherwise. The provisionally allotted Right Shares with Warrants B as contained in this NPA are prescribed securities pursuant to Section 14(5) of the Securities Industry (Central Depositories) Act, 1991 as amended from time to time ("SICDA"). Therefore, the SICDA and the Rules of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") shall apply in respect of all dealings in the Provisional Allotment (as defined herein).



XINGQUAN INTERNATIONAL SPORTS HOLDINGS LIMITED

(Incorporated in Bermuda under the Companies Act 1981 of Bermuda (Registration No. 42756)
(Registered as a foreign company in Malaysia under the Companies Act 1965 of Malaysia (Company No. 995177-V))

RENOUNCEABLE RIGHTS ISSUE OF UP TO 253,547,250 NEW ORDINARY SHARES OF US\$0.01 EACH IN XINGQUAN INTERNATIONAL SPORTS HOLDINGS LIMITED ("XINGQUAN") ("XINGQUAN SHARE(S)") ("RIGHTS SHARE(S)") AT AN ISSUE PRICE OF RM0.30 PER RIGHTS SHARE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING XINGQUAN SHARES HELD, TOGETHER WITH UP TO 84,515,750 FREE DETACHABLE NEW WARRANTS ("WARRANT(S) B") ON THE BASIS OF ONE (1) WARRANT B FOR EVERY THREE (3) RIGHTS SHARES SUBSCRIBED, AS AT 5.00 P.M. ON 8 MARCH 2016 ("RIGHTS ISSUE WITH WARRANTS")

Principal Adviser



RHB Investment Bank Berhad

(Company No. 19663-P)
(A Participating Organisation of Bursa Malaysia Securities Berhad)

To: The Shareholders of Xingquan

Dear Sir/Madam,

Our Board of Directors ("Board") has provisionally allotted to you the number of Right Shares with Warrants B as indicated below ("Provisional Allotment"), in accordance with the approval of Bursa Malaysia Securities Berhad (635998-W) ("Bursa Securities") vide its letter dated 8 January 2016 and the resolutions passed by our shareholders at the special general meeting convened on 5 February 2016.

We wish to advise that the following number of Provisional Allotment allotted to you in respect of the Rights Issue with Warrants have been confirmed by Bursa Depository and will be credited into your Central Depository System ("CDS") Account(s), subject to the terms and conditions as stated in the Abridged Prospectus and the attached Rights Subscription Form ("RSF") issued by our Company.

Bursa Securities has already prescribed the securities of our Company listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Allotment are prescribed securities and as such, all dealings in the Provisional Allotment will be by book entries through CDS Accounts and will be governed by the SICDA and the Rules of Bursa Depository.

ALL THE RIGHT SHARES WITH WARRANTS B PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHT SHARES WITH WARRANTS B INTO THE CDS ACCOUNTS OF OUR SHAREHOLDER(S) WHOSE NAMES APPEAR IN OUR RECORD OF DEPOSITORS AND REGISTER OF MEMBERS ("ENTITLED SHAREHOLDERS") AS AT 5.00 P.M. ON 8 MARCH 2016 ("ENTITLEMENT DATE") AND/OR THEIR RENOUNCEE(S) (IF APPLICABLE). NO PHYSICAL SHARE CERTIFICATE WILL BE ISSUED BUT NOTICES OF ALLOTMENT SHALL BE DESPATCHED.

Our Board reserves the right to allot the Excess Rights Shares with Warrants B applied for under Part I(b) of the RSF on a fair and equitable basis and in such manner as our Board deem fit or expedient and in the best interest of our Company. As such, it is the intention of our Board to allot the Excess Rights Shares with Warrants B in the following priority:-

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, on a pro-rata basis and in board lot to our Entitled Shareholders who have applied for the Excess Rights Shares with Warrants B, taking into consideration their respective shareholdings as at the Entitlement Date;
- (iii) thirdly, on a pro-rata basis and in board lot to our Entitled Shareholders who have applied for the Excess Rights Shares with Warrants B, taking into consideration the quantum of their respective Excess Rights Shares with Warrants B applied for; and
- (iv) lastly, on a pro-rata basis and in board lot to the renouncee(s)/transferee(s) (if applicable) who have applied for the Excess Rights Shares with Warrants B, taking into consideration the quantum of their respective Excess Rights Shares with Warrants B applied for.

In the event there is any balance Excess Rights Shares with Warrants B after the manner of allocation above, the balance will be allocated in the processes set out in (ii) to (iv) above. Nevertheless, our Board reserves the right to allot any Excess Rights Shares with Warrants B applied for under Part I(b) of the RSF in such manner as our Board deem fit and expedient in the best interest of our Company, subject always to such allocation being made on a fair and equitable basis and that the intention of our Board as set out in (i), (ii), (iii) and (iv) above are achieved.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

NUMBER OF XINGQUAN SHARES HELD AT 5.00 P.M. ON 8 MARCH 2016	NUMBER OF RIGHT SHARES WITH WARRANTS B PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.30 PER RIGHTS SHARE (RM)

IMPORTANT RELEVANT DATES AND TIME:-	
Entitlement Date	Tuesday, 8 March 2016 at 5.00 p.m.
Last date and time for sale of provisional allotment of rights	Tuesday, 15 March 2016 at 5.00 p.m.
Last date and time for transfer of provisional allotment of rights	Friday, 18 March 2016 at 4.00 p.m.
Last date and time for acceptance and payment	Wednesday, 23 March 2016 at 5.00 p.m.*
Last date and time for excess application and payment	Wednesday, 23 March 2016 at 5.00 p.m.*

* or such later date and time as our Board may determine and announce not less than two (2) Market Days before the stipulated date and time.

By order of the Board
KANG SHEW MENG (MAICSA 0778565)
SEOW FEI SAN (MAICSA 7009732)
Company Secretaries

Share Registrar
SYMPHONY SHARE REGISTRARS SDN BHD (Company No. 378993-D)
Level 6, Symphony House
Pusat Dagangan Dana 1
Jalan PJU 1A/46
47301 Petaling Jaya
Selangor Darul Ehsan
Malaysia
Tel: 603-7849 0777
Fax: 603-7841 8151/52

THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 8 MARCH 2016

WARNING: DO NOT DETACH ANY PART OF THIS DOCUMENT AND PLEASE SEND THIS DOCUMENT IN ITS ENTIRETY TO THE SHARE REGISTRAR

RIGHTS SUBSCRIPTION FORM

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 8 MARCH 2016 ("ABRIDGED PROSPECTUS") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF UNLESS STATED OTHERWISE. THIS RSF RELATES TO THE ABRIDGED PROSPECTUS AND IS ISSUED FOR THE PURPOSE OF ACCEPTING THE RIGHT SHARES WITH WARRANTS B PROVISIONALLY ALLOTTED AND APPLYING FOR EXCESS RIGHTS SHARES WITH WARRANTS B PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS (AS DEFINED HEREIN) OF XINGQUAN INTERNATIONAL SPORTS HOLDINGS LIMITED ("XINGQUAN" OR THE "COMPANY"). THE LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT IS AT 5.00 P.M. ON 23 MARCH 2016 OR SUCH LATER DATE AND TIME AS OUR BOARD MAY DETERMINE AND ANNOUNCE NOT LESS THAN TWO (2) MARKET DAYS BEFORE THE STIPULATED DATE AND TIME. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL ALLOTMENT STANDING TO THE CREDIT OF HIS/HER CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



XINGQUAN INTERNATIONAL SPORTS HOLDINGS LIMITED

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RENONCEABLE RIGHTS ISSUE OF UP TO 253,547,250 NEW ORDINARY SHARES OF US\$0.01 EACH IN XINGQUAN ("XINGQUAN SHARE(S)") ("RIGHTS SHARE(S)") AT AN ISSUE PRICE OF RM0.30 PER RIGHTS SHARE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING XINGQUAN SHARES HELD, TOGETHER WITH UP TO 84,515,750 FREE DETACHABLE NEW WARRANTS ("WARRANT(S) B") ON THE BASIS OF ONE (1) WARRANT B FOR EVERY THREE (3) RIGHTS SHARES SUBSCRIBED, AS AT 5.00 P.M. ON 8 MARCH 2016 ("RIGHTS ISSUE WITH WARRANTS")

NAME AND ADDRESS OF APPLICANT
(in block letters as per Bursa Depository's Record)

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NRIC NO./ PASSPORT NO./ COMPANY NO.

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CDS ACCOUNT NO.

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NUMBER OF XINGQUAN SHARES HELD AT 5.00 P.M. ON 8 MARCH 2016	NUMBER OF RIGHT SHARES WITH WARRANTS B PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.30 PER RIGHTS SHARE (RM)

Note: If you have subsequently purchased additional Provisional Allotment from the open market, you should indicate your acceptance of the total Provisional Allotment that you have standing to the credit of your CDS Account under Part I(a).

To: The Board of Directors of XingQuan

PART I – ACCEPTANCE OF RIGHT SHARES WITH WARRANTS B AND APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS B

In accordance with the terms of this RSF and the Abridged Prospectus, "I/we hereby irrevocably:-

- (i) *accept the number of Right Shares with Warrants B as stated below which were provisionally *allotted/renounced to *me/us;
- (ii) *apply for the number of Excess Rights Shares with Warrants B as stated below in addition to the above;

in accordance with and subject to the Memorandum and Articles of Association of the Company.

*I/We enclose herewith appropriate remittance(s) as stated below, being the full amount payable for the Right Shares with Warrants B accepted/applied for, and hereby request for the said Right Shares with Warrants B to be credited into *my/our valid and subsisting CDS Account(s) as stated above:-

NUMBER OF RIGHT SHARES WITH WARRANTS B ACCEPTED/EXCESS RIGHTS SHARES WITH WARRANTS B APPLIED	AMOUNT PAYABLE BASED ON RM0.30 PER RIGHTS SHARE (RM)	BANKER'S DRAFT/CASHIER'S ORDER/ MONEY ORDER/POSTAL ORDER NO.	PAYABLE TO
(a) ACCEPTANCE			XINGQUAN RIGHTS SHARES ACCOUNT
(b) EXCESS			XINGQUAN EXCESS RIGHTS SHARES ACCOUNT

PART II – DECLARATION

*I/We hereby confirm and declare that:-

- (i) all information provided by *me/us is true and correct;
- (ii) all information is identical with the information in the records of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of *my/our rights may be rejected; and
 - * I am 18 years of age or over;
 - * I am/We are resident(s) of Malaysia.
 - * I am/We are resident(s) of (country) and having citizenship.
 - * I am/We are nominee(s) of a person who is a "Bumiputera/Non-Bumiputera/Non-citizen resident in (country) and having citizenship.

*I/We consent to the Company and the Share Registrar collecting the information and personal data (collectively "Data") required herein, to process and disclose such Data to any person for the purpose of implementing the Right Shares with Warrants B and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.

*I/We hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus and further confirm compliance with all the requirements for acceptance and payment as set out therein.

Signature/Authorised Signatory(ies)
(Corporate Body must affix their Common Seal)

AFFIX
MALAYSIAN
REVENUE
STAMP
RM10.00
HERE

Date

Contact telephone number during office hours

LAST DATE AND TIME FOR:-	
Acceptance and payment	Wednesday, 23 March 2016 at 5.00 p.m.*
Excess application and payment	Wednesday, 23 March 2016 at 5.00 p.m.*
* or such later date and time as our Board of Directors may determine and announce not less than two (2) Market Days before the stipulated date and time.	

Please delete whichever is not applicable.

NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT, 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS DATED 8 MARCH 2016.

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS IMMEDIATELY. All enquiries concerning the procedures for acceptance, sale/transfer, excess application and payment for the Rights Issue with Warrants should be addressed to the Share Registrar of the Company, Symphony Share Registrars Sdn Bhd at Level 6, Symphony House, Pusat Dagangan Dana 1, Jalan PJU 1A/46, 47301 Petaling Jaya, Selangor Darul Ehsan, Malaysia (Tel: 603-7849 0777). **INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES BEFORE COMPLETING AND SIGNING THIS RSF.**

This RSF, the Abridged Prospectus and the Notice of Provisional Allotment ("NPA") (collectively the "Documents") have not been (and will not be) made to comply with the laws of any foreign jurisdiction, and have not been (and will not be) lodged, registered or approved pursuant to or under any legislation (or with or by any regulatory authorities or other relevant bodies) of any jurisdiction other than Malaysia. The Documents are not intended to be (and will not be) issued, circulated or distributed, and the Rights Issue with Warrants will not be made or offered or deemed to be made or offered, in any countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of countries or jurisdictions other than the laws of Malaysia. No action has been or will be taken to ensure that the Rights Issue with Warrants and the Documents comply with the laws of any countries or jurisdictions other than the laws of Malaysia. The Rights Issue with Warrants to which the Documents relates, is only available to persons receiving these Documents within Malaysia. Accordingly, these documents will not be despatched to entitled shareholders who do not have a registered address in Malaysia as stated in the Record of Depositors and Register of Members of the Company on the entitlement date. Any entitled shareholders and/or renounee(s) (if applicable) who are residents in countries or jurisdictions other than Malaysia should therefore immediately consult their legal advisers and/or other professional advisers as to whether the acceptance and/or renounee of all or any part of their entitlements to the Right Shares with Warrants B would result in the contravention of any laws of such countries or jurisdictions. Such entitled shareholders and/or their renounee(s) (if applicable) should note the additional terms and restrictions as set out in Section 10.9 of the Abridged Prospectus.

Neither the Company, RHB Investment Bank Berhad ("RHBIB") nor any other professional advisers shall accept any responsibility or liability whatsoever to any party in the event that any acceptance and/or renounee of the entitlement to the Right Shares with Warrants B made by the entitled shareholders and/or their renounee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in any such countries or jurisdictions in which the entitled shareholders and/or their renounee(s) are residents.

A copy of the Documents has been registered with the Securities Commission Malaysia ("SC"). A copy of the Documents has also been lodged with the Companies Commission of Malaysia who takes no responsibility for the contents of the Documents.

Approval for the Rights Issue with Warrants has been obtained from our shareholders at the special general meeting held on 5 February 2016. The approval has been obtained from Bursa Malaysia Securities Berhad ("Bursa Securities") vide its letter dated 8 January 2016 for the listing of and quotation for the Right Shares with Warrants B on the Main Market of Bursa Securities. The listing of and quotation for the Right Shares with Warrants B shall commence after, amongst others, receipt of confirmation from Bursa Depository that all the CDS Accounts of the Entitled Shareholders and/or their renounee(s) (if applicable) have been duly credited and notices of allotment have been despatched to them.

Neither the SC nor Bursa Securities takes any responsibility for the correctness and accuracy of any statements made or opinions expressed herein. The listing of and quotation for the Right Shares with Warrants B on the Main Market of Bursa Securities are in no way reflective of the merits of the Rights Issue with Warrants.

Our Board of Directors have seen and approved the Documents and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable enquiries and to the best of their knowledge and belief, there are no false or misleading statements or other facts which if omitted would make the statements in the Documents false or misleading.

The Provisional Allotment are prescribed securities under Section 14(5) of the Security Industry (Central Depositories) Act, 1991 and therefore, all dealings in the Provisional Allotment will be governed by the Securities Industry (Central Depository) Act, 1991, the Securities Industry (Central Depositories) (Amendment) Act, 1998 and the Rules of the Bursa Depository.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia ("RM") and sen.

INSTRUCTIONS:-

(I) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance and/or application until **5.00 p.m. on 23 March 2016** or such later date and time as our Board of Directors may determine and announce not less than two (2) Market Days before the stipulated date and time.

If acceptance and payment for the Provisional Allotment (either in full or in part, as the case may be) are not received by our Share Registrar for the Rights Issue with Warrants by **5.00 p.m. on 23 March 2016** (or such later date and time as our Board may determine and announce not less than two (2) Market Days before the stipulated date and time) the provisional entitlement to you or remainder thereof (as the case may be) will be deemed to have been declined and will be cancelled. Our Board will then have the right to allot such Right Shares with Warrants B not taken up to applicants applying for Excess Rights Shares with Warrants B in the manner as set out in item (III) below.

(II) FULL OR PART ACCEPTANCE AND PAYMENT

The Right Shares with Warrants B is renouneeable in full or in part. If you and/or your renounee(s) wish to accept all or any part of the Provisional Allotment, please complete Parts I(a) and II of this RSF together with the appropriate remittance in RM for the full amount in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and made payable to "XINGQUAN RIGHTS SHARES ACCOUNT", crossed "ACCOUNT PAYEE ONLY", and endorsed on the reverse side with your name, contact number and address in block letters and CDS account number to be received by our Share Registrar as detailed below, not later than **5.00 p.m. on 23 March 2016** (or such later date and time as our Board may determine and announce not less than two (2) Market Days before the stipulated date and time).

FOR DELIVERY BY HAND AND/OR COURIER:-

Symphony Share Registrars Sdn Bhd
Level 6, Symphony House
Pusat Dagangan Dana 1
Jalan PJU 1A/46
47301 Petaling Jaya
Selangor Darul Ehsan
Malaysia

Helpdesk Telephone No: 603-7849 0777
Facsimile No: 603-7841 8151/8152

FOR ORDINARY POST:-

Symphony Share Registrars Sdn Bhd
Peti Surat 9150
Pejabat Pos Kelana Jaya
46785 Petaling Jaya
Selangor Darul Ehsan
Malaysia

The payment must be made in the exact amount. Any excess or insufficient payment may be rejected at the absolute discretion of our Board. Cheques or other mode(s) of payment are not acceptable. No acknowledgement will be issued for the receipt of this RSF or application monies in respect of the Right Shares with Warrants B. However, if your application is successful, a notice of allotment will be despatched to you by ordinary post at the address shown in the Record of Depositors of Bursa Depository at your own risk within eight (8) Market Days from the last date for acceptance and payment for the Right Shares with Warrants B or such other period as may be prescribed by Bursa Securities.

(III) APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS B

Entitled Shareholders and their renounee(s) are eligible to apply for Excess Rights Shares with Warrants B.

If you and/or your renounee(s) (if applicable) wish to apply for the Right Shares with Warrants B in addition to those provisionally allotted to you, please complete Part I(b) of this RSF (in addition to Part I(a) and Part II) and forward this completed and signed RSF with a **separate remittance made in RM** in the form of Banker's Draft(s) or Cashier's Order(s) or Money Order(s) or Postal Order(s) drawn on a bank or post office in Malaysia and made payable to "XINGQUAN EXCESS RIGHTS SHARES ACCOUNT", crossed "ACCOUNT PAYEE ONLY", and endorsed on the reverse side with your name, contact number and address in block letters and CDS account number to be received by our Share Registrar not later than **5.00 p.m. on 23 March 2016** (or such later date and time as our Board may determine and announce not less than two (2) Market Days before the stipulated date and time).

No acknowledgement will be issued for the receipt of this RSF or application monies in respect of the Excess Rights Shares with Warrants B. However, if your application is successful, a notice of allotment will be despatched to you by ordinary post at the address shown in the Record of Depositors of Bursa Depository at your own risk within eight (8) Market Days from the last date for application and payment for the Excess Rights Shares with Warrants B or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially accepted applications, the full amount or the surplus application monies, as the case may be, will be refunded without interest by ordinary post to the address shown in the Record of Depositors of Bursa Depository, at your own risk, within fifteen (15) Market Days from the last date for application and payment for the Excess Rights Shares with Warrants B.

Our Board reserves the right to allot the Excess Rights Shares with Warrants B applied for under Part I(b) of this RSF on a fair and equitable basis and in such manner as our Board deem fit or expedient and in the best interest of our Company. As such, it is the intention of our Board to allot the Excess Rights Shares with Warrants B in the following priority:-

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, on a pro-rata basis and in board lot to our Entitled Shareholders who have applied for the Excess Rights Shares with Warrants B, taking into consideration their respective shareholdings as at the Entitlement Date;
- (iii) thirdly, on a pro-rata basis and in board lot to our Entitled Shareholders who have applied for the Excess Rights Shares with Warrants B, taking into consideration the quantum of their respective Excess Rights Shares with Warrants B applied for; and
- (iv) lastly, on a pro-rata basis and in board lot to the renounee(s)/transferee(s) (if applicable) who have applied for the Excess Rights Shares with Warrants B, taking into consideration the quantum of their respective Excess Rights Shares with Warrants B applied for.

In the event there is any balance Excess Rights Shares with Warrants B after the manner of allocation above, the balance will be allocated in the processes set out in (ii) to (iv) above. Nevertheless, our Board reserves the right to allot any Excess Rights Shares with Warrants B applied for under Part I(b) of the RSF in such manner as our Board deem fit and expedient in the best interest of our Company, subject always to such allocation being made on a fair and equitable basis and that the intention of our Board as set out in (i), (ii), (iii) and (iv) above are achieved.

(IV) SALE OR TRANSFER OF PROVISIONAL ALLOTMENT

If you wish to sell or transfer all or part of your entitlement to the Provisional Allotment to one (1) or more person(s), you may do so through your stockbroker(s) for the period up to the last date and time for sale or transfer of the Provisional Allotment (in accordance with the Rules of Bursa Depository) without first having to request our Company for a split of the Provisional Allotment standing to the credit of your CDS Account. To sell or transfer all or part of your entitlement to the Provisional Allotment, you may sell such entitlement on the open market or transfer such entitlement to such persons as may be allowed under the Rules of Bursa Depository for the period up to the last date and time for sale or transfer of the Provisional Allotment (in accordance with the Rules of Bursa Depository).

In selling or transferring all or part of your Provisional Allotment, you need not deliver any document to your stockbroker. You are however advised to ensure that you have sufficient number of Provisional Allotment standing to the credit of your CDS Account before selling or transferring.

If you have sold or transferred only part of your Provisional Allotment, you may still accept the balance of the Provisional Allotment by completing Parts I(a) and II of this RSF.

Renounee(s) or transferee(s) may obtain a copy of this RSF from Bursa Securities' website (<http://www.bursamalaysia.com>), or from our Share Registrar for the Rights Issue with Warrants.

(V) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seal.
- (b) Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF.
- (c) The Right Shares with Warrants B accepted by you and/or your renounee(s)/transferee(s) (if applicable) will be credited to your and/or your renounee(s)/transferee(s)' respective CDS Accounts as stated in this RSF or the exact account(s) appearing on Bursa Depository's Record of Depositors.
- (d) Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of our Company and our Company shall not be under any obligation to account for such interest or other benefit to you.
- (e) The contract arising from the acceptance of the Provisional Allotment and the Excess Rights Shares with Warrants B by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising from this RSF.
- (f) Our Board reserves the right to accept or reject any acceptance and/or application if the instructions stated above are not strictly adhered to or which are illegible.
- (g) The Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable) should note that all RSF and remittances lodged with our Share Registrar shall be irrevocable and cannot be subsequently withdrawn.